Building Communications to Meet University Branding

Becca Dobry
RMASFAA
President-Elect





Going Rogue







Cliched Pictures

Dollar signs Money Coins

Accessibility

Extra copies
Ability to email

Amount of Work

Updates based upon new regs or dates

More communication/webpages





Name

ARE YOU FORGETTING SOMETHING?

Financial Aid has not received your 2016-2017 FAFSA

UNK Financial Aid has not received your 2016-2017 FAFSA!

Our records indicate that you filed a FAFSA in previous years but, we have not received a FAFSA for the 2016-2017 school year. If you don't fill out the FAFSA, you could be missing out on a lot of financial aid! There are some programs that have limited funds so be sure to apply as soon as possible.

For more information on completing the FAFSA contact UNK Financial Aid at





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Office of Financial Aid

Memorial Student Affairs Building 905 West 25th Street Kearney, NE 68849

What type of communications do we send?

Eligiblity Related

Verification C-Codes Rejects

Aid Offers

Initial Offer Adjusted Aid Offer

Loan Information

MPN
Entrance Counseling
PLUS

Required

Cash Disbursement/Right to Cancel Consumer Information

Special Circumstances

Change of Income Dependency Overrides

Recuritment/Retention

Scholarship Offers FAFSA Completion

Welcome to the University of Nebraska at Kearney! If you're nearby, feel free to stop in our office. We're located in the Memorial Student Affairs Building right next to Admissions. Our office hours are 8:00 am - 5:00 pm Monday, Tuesday, Thursday, Friday and 9:30 am - 5:00 pm Wednesday. Contact us by phone at 308-865-8520. or email at finaid1@unk edu with any financial aid questions.

Student Employment Fair

UNK Student Employment Services will be hosting a Student Employment Fair August 22, 2018. This will be held in the Nebraskan Student Union Ponderosa room. There will be employers looking to fill both work study and non-work study positions.

Students interested should dress to impress, bring their resume, and be prepared for an on-the spot interview.

We ask that students bring their social security card, picture ID and direct deposit information. This way, if a student is hired on the spot the employer can get this information from them at the time of the employment

Students should receive a reminder about the employment fair closer to the start of the fall semester.

Outside Scholarships

For any outside scholarships please use the Outside Scholarship Form found in MyBLUE to notify the UNK Office of Financial Aid of scholarships you will be receiving from outside (non-UNK) organizations. The form can be found under related links on the financial aid portion of MyBLUE.

Follow Us



facebook.com/unkfinancialaid



twitter.com/unkfinancialaid

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Upcoming Dates

August 10: Financial Aid for fall will disburse

August 17: Residence halls open at 8:00 am August 20: Fall classes begin

August 22: Student Employment Fair

August 20-24: Open Add/Drop Registration

August 29: E-bill notifications sent to students September 20: Tuition & Fees due in full for fall

October 19: Last day to drop a full semester class with a "W" on lieu of a grade

Cifes of Francial And * Obvious of Conditional Management *MARCH MARCH ASSES **www.ork.odu



FINANCIAL AID

University of Nebraska Kearney

OFFICE OF FINANCIAL AID

Memorial Student Affairs Building 2510 11th Avenue • Kearney, NE 68849 308.865.8520 • Fax: 308.865.8096 email: finaid1@unk.edu

Welcome to UNK! Questions about financial aid? Call, email or stop by. We're in the Memorial Student Affairs Building next to Admissions.

OFFICE HOURS:

Mon, Tues, Thur, Fri 8:00 - 5:00

Wed 9:30 - 5:00





FIND PART-TIME JOBS ON HANDSHAKE

Handshake is your one-stop-shop for employment opportunities through UNK. Use your UNK email and password to log in to your account and access more than 5,000 jobs for on-campus employment, work-study positions, internships and post-graduation professional positions.

START HERE: unk.joinhandshake.com

Once logged in:

> Upload your résumé and update your profile so employers can identify you as a match for available positions.

> Use the search tool in the 'Jobs' section to find and apply for available positions.

> Check the 'Events' section to see upcoming career-related events taking place virtually or on campus each semester.



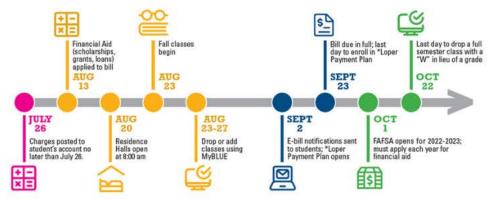
OUTSIDE SCHOLARSHIPS

If a student receives a non-UNK scholarship, let us know by following these steps:

- 1 Log in to your MyBLUE account.
- 2 Click "Financial Aid."
- 3 Complete the Outside Scholarship Form under Related Links (on right side of the screen).
- 4 In the Scholarship Award Period, select "Fall 2021 and Spring 2022."



IMPORTANT 2021 DATES



*LOPER PAYMENT PLAN (for students who owe \$300 or more)

The Loper Payment Plan is a budget-friendly option that allows students to pay a semester bill over three months with Nelnet. Enroll and make the first payment between Sept. 2-23. Second and third payments are automatically processed in October and November.

If you have questions about the Loper Payment Plan or your bill, contact the Finance Office at 308-865-8524 or by email at unkfinance@unk.edu.

For details: unk.edu/offices/student accounts

It's easy to set up:

- 1-Log in to your MyBLUE account.
- 2-Go to "Student Accounts."
- 3-Click on "Loper Payment Plan."

Can you guess how many different financial aid communication, forms, marketing pieces UNK had in 2018?



Can you guess how many different financial aid communication, forms, marketing pieces UNK had in 2018?





How do we communicate?

Emails

Listserv SIS Personal

Website

Updates Links

Paper

Letterhead Cost Postcard

Presentations

Virtual Admissions Class

Phone

Effectiveness Call backs

Signage

On-Campus Digital

Texting

Software Policy

In-Person

Office Feel Handouts

Social Media

Videos Facebook



Laurie Weber Financial Aid Director Minot State University 500 University Avenue W Minot ND 58707

Ph: 701.858.3875 / Fax: 701.858.4310

MinotStateU.edu/finaid







f y O You ()

Amber Brockel Director of Financial Aid

Presentation College

1500 North Main Street | Aberdeen, SD 57401

W: (605) 229-8422 F: (605) 229-8537

financialaid@presentation.edu

www.presentation.edu | www.pcsaints.com | Follow us on Facebook!



Jill Robinson Financial Aid Specialist

Western Governors University

4001 South 700 East, Suite 700 Salt Lake City, UT 84107 0: 385-428-1803 jill.robinson@wqu.edu



wgu.edu

Becca Dobry, M.S. Ed

she/her/hers Assistant Director

Office of Financial Aid

University of Nebraska at Kearney 308.865.8520 | (F) 308.865.8096





James Broscheit Director Financial Aid Services







Work-Study – The Basics

Becca Dobry





OFFICE OF FINANCIAL AID

FINANCIAL AID 101



Game Plan

Communication Strategy

Verification Recruitment Retention

Software/Equipment

Student Information System
Canva
CRM

Create/Manage

Personnel

Budget

In-House Design

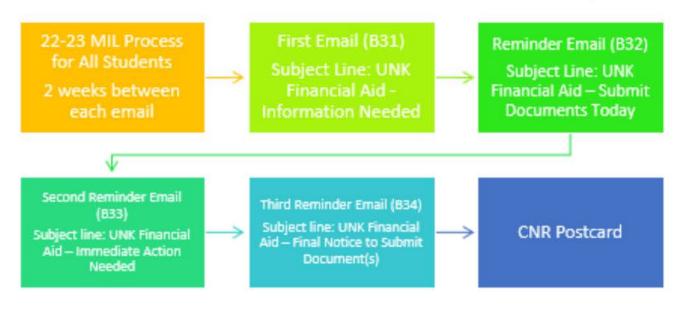
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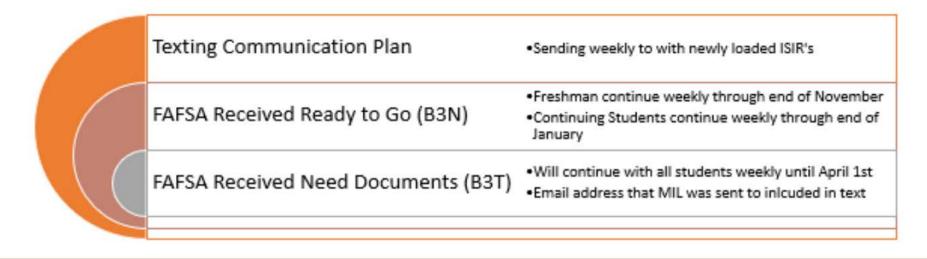
Information that can/should be shared

Honest

Realistic conversation/look at office capabilities

Updated: October 13, 2021





Paper MIL Process/Verification Follow-up

B31

Must be manually added

Examples:

*Reject Files

*Additional Verification documents needed

*Counselor

Calling Communications Plan - B35

- *Communciation is manually added when call happens
- *Note on commucication is added about result of call
- *Customer Service Reps will pull webfocus list weekly to identify new indivuduals to call

Checklist for calling campaign - B3VSSN, B3VAGE, B3VBC, B3VSW2, B3VPAT, B3VPHD, B3VPW2, B3VSAT, B3VSA, B3VSHD, B3VPA, B3VSNT, B3VPNT, B3VSAM, B3VPAM, B3REJ, B3VSG, B3VPG

What image does your office want to portray?







Loper Identity

Tie into who we say we are

Office Logo

University Logo specific to department

Success

More than just money Real UNK people

Know your University Stanards

01 Hex Color Numbers

Classic Gold: #e4a115 Classic Blue: #004f89

Newer Brighter Gold/Yellow: #ffa800

Newer Brighter Blue: #004ea6

02 Acceptable Font(s)

License

03 Acceptable Pictures

Image Releases

04 University Logo

Trademark

youn Us!

UNK STUDENT EMPLOYMENT SERVICES **FOURTH ANNUAL**

Student **Employment Fair**

August 22, 2018 11:00 am to 2:00 pm Nebraskan Student Union Ponderosa Room

You should:

- Dress to impress
- Bring your resume
- Be prepared for an on-the-spot interview

On &

Off-Campus Positions

Available!

Including Work-Study Positions*

Bring your:

- Card
- Picture ID
- Information

Student Employment Services * Office of Financial Aid * Division of Enrollment Management MSAB #162 * 308.865.8520 * www.unk.edu

The University of Nebraska Kearney is an affirmative action/equal opportunity institution. Individuals needing accommodation under ADA should contact the ADA coordinator at 308.865.8655.

- · Social Security
- Direct Deposit



On and Off-Campus **Positions Available**

Including work study and other part-time positions



AUG. 28

Ponderosa Room

BE PREPARED

YOU SHOULD:

- > Dress to impress
- > Bring your resume
- > Be prepared for on-the-spot interviews

BRING YOUR:

- > Social Security Card
- > Photo ID, e.g., Driver's License
- > Direct Deposit Information

CONNECT WITH HANDSHAKE

- > Go to unk.joinhandshake.com
- > Use your EASI credentials to login
- > Create personal profile; upload your resumé
- > Get instant access to job openings and internships



Individuals needing accommodation under ADA should contact the ADA coordinator at 308.865.8655.



Nutlent Employment Services Division of Enrollment Management MSA8 4162 • 306.NIS.6389



Starting the Conversation

Data

Gather Analyze Leverage **Student Centered**

Barriers Collaboration Efficency Compromise

PII Game Plan

FINANCIAL AID STARTS AT FAFSA.GOV

EVERY YEAR that your child is
ENROLLED AT UNK he or she
must SUBMIT or RE-SUBMIT
their FAFSA (Free Application
for Federal Student Aid) to
RECEIVE AID such as grants,
work study, and/or loans.
Eligibility for financial aid
can differ from year to year.

SUBMIT FAFSA

EVERY YEAR.

The University of Nebrasika is an afformative action/legual opportunity institution. UNK Communications & Marketing – 2020

UNK

University of Nebraska Kearney

OFFICE OF FINANCIAL AID 2510 11th Avenue Keerney, NE 68849-2340 308.865.8520 finald if unk.edu Non Profit US POSTAGE PAID UNK

TO THE PARENTS/GUARDIAN OF CHRISTOPHER JONES 123 MAIN ST ANYTOWN, USA 54321-1234

FINANCIAL AID

University of Nebraska Kearney

OFFICE OF FINANCIAL AID Memorial Student Affairs Building 2510 11th Avenue • Kearney, NE 68849

NEED HELP? Call, email or come to our office in the Memorial Student Affairs Building next to Admissions.

Call: 308-865-8520

Email: finaid1@unk.edu

Office Hours:

Mon, Tues, Thur, Fri...... 8:00 - 5:00 Wed 9:30 - 5:00





The University of Nebruska at Keamey does not discriminate based on race, color, effecting, national origin, was, preparety, small orientation, proder discrity, religion, disability, age, greater information, vertices status, mailed status, ending political efficiation in its programs, estimation, or semployment. ISML Commissionium & Madelmin. 35,1385.

FAFSA.GOV

Aid through FAFSA includes grants (free money), loans, and work study.

P HOW DO I SUBMIT?

- Submit online at FAFSA.GOV. Use UNK's school code 002551.
- Use parent(s) and student FSA IDs, passwords, 2019 tax returns, and W-2s.
- To assist you, use the "IRS Data Retrieval Tool" to pull your 2019 tax information directly from the IRS into your FAFSA. Enter your address on the IRS website exactly as it appears on your 2019 tax return.

SUBMIT AS SOON AS POSSIBLE.

Many parents start the process with their child. Some funds are limited and delaying could reduce award amounts.



Filing the FAFSA is mobile friendly. Download the myStudentAid app.

UNDERSTAND OFFER



UNK. UNIVERSITY OF NEBRASKA KEARNEY

 Your offer is based on full-time enrollment, which is 12 or more credit hours per semester. Your final financial aid will depend on your actual enrollment at the end of drop-and-add week each semester. If you know that your enrollment will be different than full-time, contact our office so we can adjust your offer.

CONDITIONS OF YOUR OFFER

- Annual offers are subject to change based on the information you provide on your FAFSA, as well as available funds provided to UNK by the federal government, the State of Nebraska, and the University of Nebraska.
- Specific offers are based upon eligibility criteria established in federal and state statutes and institutional policy. It is the intent of UNK to ensure compliance with these requirements. We strive to provide financial aid to need-based and qualified students as fairly and equitably as possible. Visit enk.edu/finaid/resources to view UNK's Student Consumer Information.
- Your offer is only for the 2022-23 academic year. You must complete the FAFSA each year to continue aid.

SATISFACTORY ACADEMIC PROGRESS

- . UNK is required to have minimum Satisfactory Academic Progress (SAP) standards that students must meet to be eligible or maintain eligibility for federal and state financial aid. This includes grants, loans, and federal work study.
- Students who fail to meet these standards for two consecutive semesters (fall, spring, summer) will no longer be eligible to receive financial aid.
- If you do not meet the SAP requirements, you will be notified by e-mail and/or letter following the end of the semester. Visit wak.odu/sap to review the Undergraduate

TNVest

YOUR DEGREE IS AN INVESTMENT IN YOUR FINANCIAL FUTURE THAT WILL LAST A LIFETIME.

\$1 MILLION

Over a lifetime, bachelor degree holders earn \$1 million more than those with a high school diploma.

\$49,000

of UNK grads their first year after school.

26.6% LESS

UNK students borrow 26.6% less in student loans than the national average.

SPECIAL CIRCUMSTANCES

individual being homeless

. Professional Judgment (PJ) refers to the authority given to financial aid administrators to make adjustments to a student's FAFSA based on special circumstances.

Some examples are:

- I) a change in a family's income or assets, recent unemployment of a family member or an
- independent student 2) high medical, dental, or nursing home expenses 3) student or family member who is a dislocated worker 4) a change in housing status that results in an
- . The above examples are not the only circumstances that a PJ might apply to. If you believe you have a special cir-cumstance, contact us or visit wilk.edu/SCF and complete our online Special Circumstances Form.

BILLS & REFUNDS

- . Accepted offers will be credited (applied) to UNK student accounts the week helpra classes begin each semester
- . MySLUE e-bill is an online billing and payment system that allows students to view and print bills. An email will be sent to the student's UNK email account when an e-bill is available in MyBLUE.
- If you have more financial aid applied to your charges than required to pay the bill in full, you will receive a refund. You can expect your refund no sooner than the first day of classes or one week after the refund date shown on your "Account Details" in MyBLUE
- · Refunds can be direct deposited into your bank account if you set that up under "Student Accounts" in MyBLUE. Otherwise, you can pick up a paper check at the Finance Office in Warner Hall.
- . If you have questions about your bill or refunds, please contact the Finance Office at 308-365-3524 or by email at unkfinance@unk.edu.

NEXT STEPS TO

- Register for New Student Enrollment (NSE). UNK Admissions will contact you when it's time to register for your NSE date.
- The UNK Financial Aid Office will contact you prior to NSE with more information about your 2 financial aid offer. You will have the opportunity to meet with a UNK Financial Aid Counselor to discuss your financial aid offer, if you would
- If you plan to accept loan eligibility, log onto MyBLUE, go to the "Financial Aid" tab (left 3 side of the screen) and click "Accept/Decline Offers." Scholarships and/or grants are automatically accepted for you.
- In the "Accept/Decline Offers" section, use the drop down next to your offer to accept 4 your desired loan amount. You do not need to accept your full amount of loan eligibility; you can choose to "Accept a Lower Amount."
- 5 Congratulations! Your financial aid at UNK should be good to go.

QUESTIONS? CONTACT OUR OFFICE

We're committed to helping you fun

FINANCIAL AID

University of Nebraska

OFFICE OF FINANCIAL A Memorial Student Affairs Buil 2510 11th Avenue . Kearney 308.865.8520 • Fax: 308.865.8

RelieW of your offer

SCHOLARSHIPS & GRANTS - NO NEED TO REPAY

- . UNK SCHOLARSHIPS Application and renewal criteria for merit based scholarships can be found at unk.edu/scholarships.
- Scholarship and Grant aid is automatically accepted for students on their MyBLUE Financial Aid Offer page.
- . GRANTS Requires full-time enrollment (12+ credit hours per semester), except for the Federal Pell Grant and the Federal Supplemental Educational Opportunity Grant (SEOG), which may be retained but reduced if you are not a full-time student

FEDERAL STUDENT LOANS - MONEY YOU MUST REPAY

- . Federal Student Loans require a minimum of half-time enrollment (6+ credit hours per semester).
- . Loans are money that must be repaid with interest. Interest rates fluctuate annually, but are fixed for the life of the loan.
- . First-time federal loan borrowers must complete. 1) Entrance Loan Counseling and 2) a loan agreement called a Master Promissory Note These two requirements can be completed at StudentAid.gov anytime after April 2022

ESTIMATED COST OF ATTENDANCE

- The Estimated Cost of Attendance shown on your Financial Aid Offer is for the 2022-23 academic year at UNK (excluding summer) It is based on 15 credit hours each semester.
- ESTIMATED DIRECT COSTS Items billed by UNK include tuition. fees; housing, and meal plan.
- OTHER ESTIMATED EXPENSES Items associated with attending. UNK, but are not on your bill. This includes books, clothing, gas, entertainment, etc. Costs are only estimates as they will differ for each student

WORK STUDY

- . Federal Work-Study provides employment opportunities on and off campus. FWS is not applied to your tuition bill, you will receive a paycheck for hours worked
- . To remain employed with FWS, you must reapply each year by completing the FAFSA annually.
- . Visit unk.edu/offices/ses for available jobs and more information.

ADDITIONAL FUNDING OPTIONS - REQUIRES FURTHER ACTION

OUTSIDE SCHOLARSHIPS

• If you receive scholarships from any organizations other than UNK, please report it to us with an Outside Scholarship Form (find form under related links in the financial aid portion of MyBLUE). By law, we must adjust federal aid if outside scholarships result in excess aid. We will email you a revised offer if your financial aid changes.

• Each semester bill can be paid in full by the due date, or you can pay three (3) scheduled payments (33%) with Neinet each semester for a fee of \$20. Sign up for the Loper Payment Plan via MyBLUE once your bill has been received.

PARENT PLUS LOAMS & PRIVATE LOAMS

- . The Federal Parent PLUS Loan is a loan borrowed in the parent's name. To be eligible for this loan, students must enroll in a minimum of helf-time enrollment (84 credit hours per semester) and parents must complete a separate application, which also serves as a credit check
- · A private loan is a loan obtained through a private lender. We encourage students to visit with a financial aid counselor if they are considering a private loan.
- . For more information on Parent PLUS Loans and private loans, please visit unk.edu/loans

SAMPLE OFFER

UNIVERSITY OF NEBRASKA TINK KEARNEY

2022-2023 FINANCIAL AID OFFER

Congratulations on your admirroran to the University of Nebraska at Keamey. The Office of Financial Aid is pleased to make the following Financial aid offer to you. Details about each specific offer are explained in the enclused brothers.

DCHCLARSHIPS No Need to Repay	Fall Semester	Spring Semister	A cademic Year Total
UNK Loper Active lement Sich	\$1,000.00	21,000.00	82,000.00
York bondoonly Funding	\$1,000.00	81,000.00	\$2,000.00
GRANTS No Need to Receny	Faff Semester	Spring Semester	A cademic Year Total
Federal Fell Grant	\$3,040.00	82.047.00	\$0,095.00
Federal SECO Graff	8400 00	\$600.00	\$4,000.00
Necessa Opportunity Grant	31,519.00	\$1,600.00	63,238.00
Your Grant Funding	\$6,197.00	88,166.00	\$10,399.00
STUDENT LOAKS Med Repay	Fall Semester	Spring Semester	Academic Year Total
Peteral Direct Substitutes Loan	\$1,710.00	\$1,750.00	\$1,680.00
Person Devel Unsubsidered Loan	\$1,000.00	\$1,090.00	\$2,000.00

Other of Francial Act - Mercent State (Adhum Buriting - 2518 11th Avenue - Baamer, NE 00043-256 Home: 200-005-0031 | Fac 200-005-0056 | Francis (Adhum) and

Visit StudentAid.gov/glossary for clarification on any Federal Student Aid terminology.







University of Nebraska at Kearney Office of Financial Aid Memorial Student Affairs Building 2510 11th Avenue Kearney, NE 68849-2350



Questions

Let's work together.

Becca Dobry University of Nebraska -Kearney Phone Number (308)865-8380 Email Address dobryrd@unk.edu